

You'll find the following gift annuity rates helpful as you explore gift planning options that give you a larger measure of control over yours estate.

SUGGESTED CHARITABLE GIFT ANNUITY RATES

Approved by the American Council on Gift Annuities
April 4, 2011

Effective July 1, 2011

SINGLE LIFE				
Age	Rate		Age	Rate
50	4.2		71	5.9
51	4.2		72	6.0
52	4.3		73	6.2
53	4.3		74	6.3
54	4.4		75	6.5
55	4.4		76	6.6
56	4.5		77	6.8
57	4.6		78	7.0
58	4.7		79	7.3
59	4.7		80	7.5
60	4.8		81	7.7
61	4.9		82	7.8
62	5.0		83	8.0
63	5.1		84	8.2
64	5.2		85	8.4
65	5.3		86	8.6
66	5.4		87	8.9
67	5.5		88	9.2
68	5.6		89	9.5
69	5.7		90 and over	9.8
70	5.8			

Plan a Tax-Free Gift from Your IRA

UNIVERSITY ADVANCEMENT



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TWO LIVES-JOINT & SURVIVOR								
Younger Age	Older Age	Rate	Younger Age	Older Age	Rate	Younger Age	Older Age	Rate
60	60-61	4.3	67	68-69	4.9	73	80-82	5.8
60	62-65	4.4	67	70-71	5.0	73	83-86	5.9
60	66-69	4.5	67	72-74	5.1	73	87-95+	6.0
60	70-95+	4.6	67	75-77	5.2	74	74	5.5
61	61-63	4.4	67	78-95+	5.3	74	75-76	5.6
61	64-67	4.5	68	68	4.9	74	77-78	5.7
61	68-71	4.6	68	69-70	5.0	74	79-80	5.8
61	72-95+	4.7	68	71-72	5.1	74	81-82	5.9
62	62	4.4	68	73-74	5.2	74	83-86	6.0
62	63-65	4.5	68	75-78	5.3	74	87-95+	6.1
62	66-69	4.6	68	79-95+	5.4	75	75-76	5.7
62	70-73	4.7	69	69	5.0	75	77-78	5.8
62	74-95+	4.8	69	70-71	5.1	75	79-80	5.9
63	63-64	4.5	69	72	5.2	75	81-83	6.0
63	65-67	4.6	69	73-76	5.3	75	84-85	6.1
63	68-70	4.7	69	77-79	5.4	75	86-89	6.2
63	71-74	4.8	69	80-95+	5.5	75	90-95+	6.3
63	75-95+	4.9	70	70-71	5.2	76	76-77	5.8
64	64-66	4.6	70	72-74	5.3	76	78-79	5.9
64	67-68	4.7	70	75-77	5.4	76	80	6.0
64	69-71	4.8	70	78-81	5.5	76	81-82	6.1
64	72-75	4.9	70	82-95+	5.6	76	83-85	6.2
64	76-95+	5.0	71	71-72	5.3	76	86-88	6.3
65	65-67	4.7	71	73-75	5.4	76	89-95+	6.4
65	68-70	4.8	71	76-78	5.5	77	77	5.9
65	71-72	4.9	71	79-81	5.6	77	78-79	6.0
65	73-76	5.0	71	82-95+	5.7	77	80-81	6.1
65	77-95+	5.1	72	72-74	5.4	77	82	6.2
66	66	4.7	72	75-76	5.5	77	83-84	6.3
66	67-68	4.8	72	77-79	5.6	77	85-87	6.4
66	69-70	4.9	72	80-82	5.7	77	88-90	6.5
66	71-73	5.0	72	83-95+	5.8	77	91-95+	6.6
66	74-76	5.1	73	73-75	5.5	78	78	6.0
66	77-95+	5.2	73	76-77	5.6	78	79	6.1
67	67	4.8	73	78-79	5.7	78	80-81	6.2

University Advancement : advancement@stedwards.edu : 512-464-8826 : 800-964-7833 : 512-416-5845 (fax)

St. Edward's University : 3001 South Congress Avenue, Austin, Texas 78704-6489

Plan a Tax-Free Gift from Your IRA

UNIVERSITY ADVANCEMENT



TWO LIVES-JOINT & SURVIVOR ...continued								
Younger Age	Older Age	Rate	Younger Age	Older Age	Rate	Younger Age	Older Age	Rate
78	82	6.3	82	86	7.1	86	91	8.2
78	83-84	6.4	82	87-88	7.2	86	92	8.3
78	85-86	6.5	82	89	7.3	86	93-95+	8.4
78	87-88	6.6	82	90-91	7.4	87	87	7.9
78	89-91	6.7	82	92-93	7.5	87	88	8.0
78	92-95+	6.8	82	94-95+	7.6	87	89	8.2
79	79	6.2	83	83	6.9	87	90	8.3
79	80-81	6.3	83	84	7.0	87	91	8.4
79	82	6.4	83	85	7.1	87	92	8.5
79	83-84	6.5	83	86	7.2	87	93	8.6
79	85	6.6	83	87	7.3	87	94-95+	8.7
79	86-87	6.7	83	88	7.4	88	88	8.2
79	88-89	6.8	83	89	7.5	88	89	8.3
79	90-92	6.9	83	90-91	7.6	88	90	8.5
79	93-95+	7.0	83	92	7.7	88	91	8.6
80	80	6.3	83	93-95+	7.8	88	92	8.8
80	81	6.4	84	84	7.1	88	93	8.9
80	82	6.5	84	85	7.2	88	94-95+	9.0
80	83	6.6	84	86	7.3	89	89	8.5
80	84-85	6.7	84	87	7.5	89	90	8.7
80	86	6.8	84	88-89	7.6	89	91	8.8
80	87-88	6.9	84	90	7.7	89	92	9.0
80	89-90	7.0	84	91	7.8	89	93	9.1
80	91-93	7.1	84	92	7.9	89	94	9.2
80	94-95+	7.2	84	93-95+	8.0	89	95+	9.3
81	81	6.5	85	85	7.4	90	90	8.8
81	82	6.6	85	86	7.5	90	91	9.0
81	83	6.7	85	87	7.6	90	92	9.2
81	84	6.8	85	88	7.7	90	93	9.3
81	85-86	6.9	85	89	7.8	90	94	9.5
81	87	7.0	85	90	7.9	90	95+	9.6
81	88-89	7.1	85	91	8.0	91	91	9.2
81	90-91	7.2	85	92	8.1	91	92	9.4
81	92-93	7.3	85	93-95+	8.2	91	93-95+	9.6
81	94-95+	7.4	86	86	7.6	92	92-95+	9.6
82	82	6.7	86	87	7.8	93	93-95+	9.6
82	83	6.8	86	88	7.9	94	94-95+	9.6
82	84	6.9	86	89	8.0	95	95+	9.6
82	85	7.0	86	90	8.1			

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